Products:

Investments for Individuals:

- o Diversified portfolios using mutual funds, exchange-traded fund, closed-end funds, etc.
- Morally-screened investments
- Variable, Fixed, and Indexed Annuities
- Individual Retirement Accounts (IRAs)
- o Roth IRAs
- o Church Bonds

• Investments for Businesses and Self-Employed Individuals:

- o 401(k)s
- o Defined Benefit Plans
- o 403(b) Plans
- SIMPLE and SEP IRAs

Insurance:

- Life Insurance
- o Disability Insurance
- Long Term Care Insurance

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